



School Improvement Bond Update

Bond Accountability Committee

Meeting

October 30, 2019



Agenda

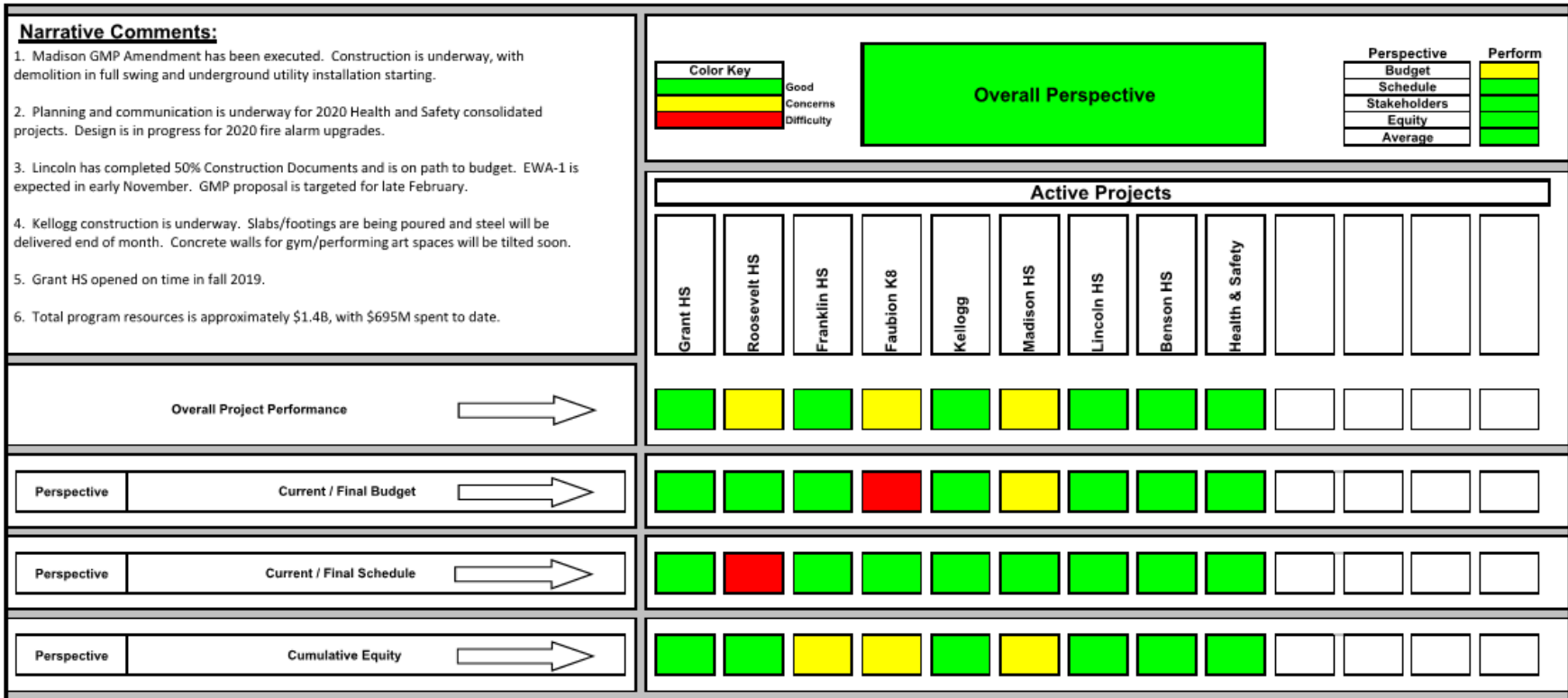
- **Welcome & Introductions** 5:30 pm
- **Public Comments** 5:35 – 5:45 pm
- **Balanced Scorecard** 5:45 – 6:15 pm
- **Program Update** 6:15 – 6:30 pm
- **Special Presentation: Lincoln** 6:30 – 7:00 pm
- **Special Presentation: Benson** 7:00 – 7:30 pm
- **Project Updates** 7:30 – 8:15 pm
- **Questions** 8:15 – 8:30 pm
- **Wrap-Up and Adjourn**



Public Comment

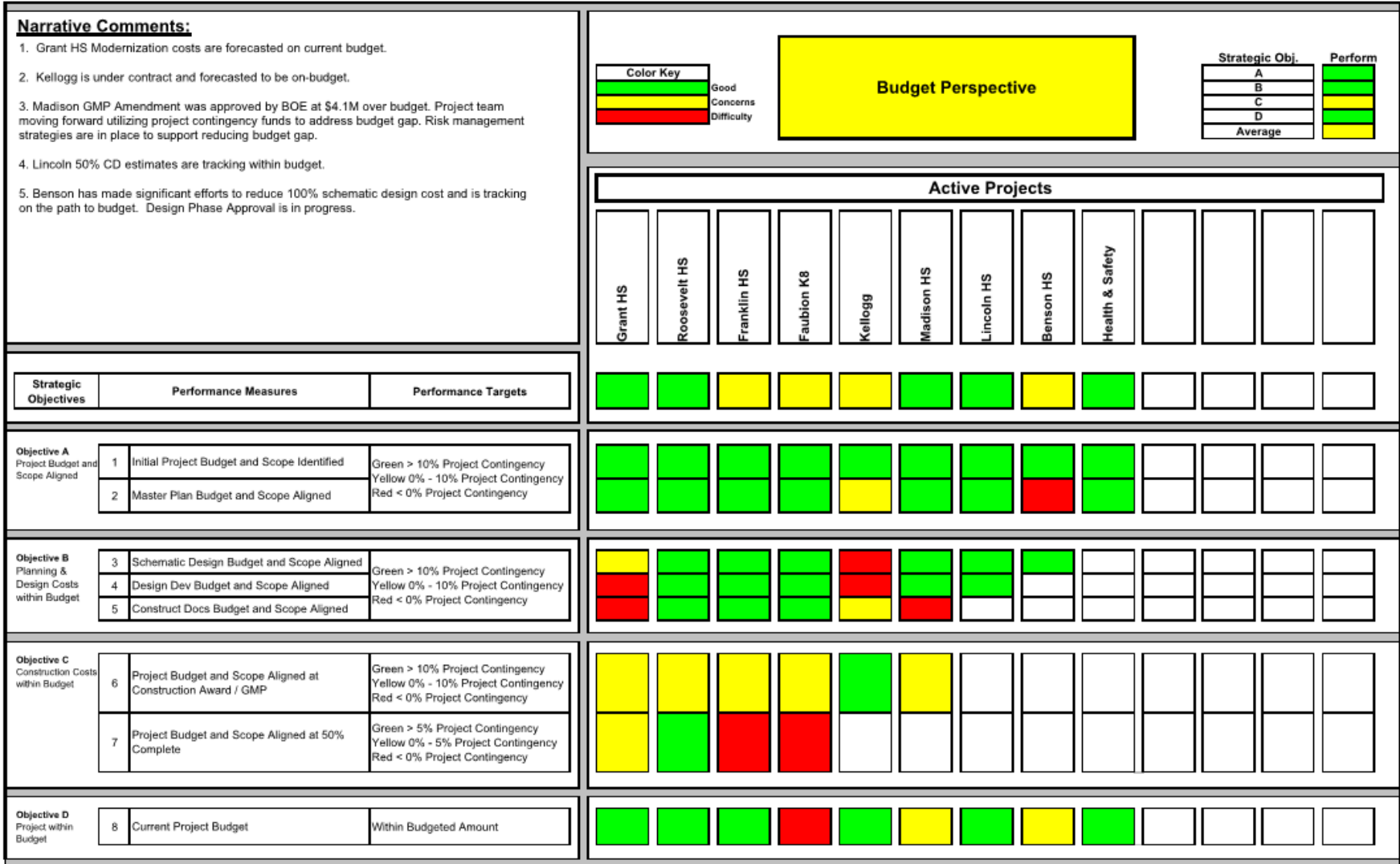


Balanced Scorecard - Overall





Balanced Scorecard - Budget





Budget Update:

Combined Project Cost Summary Report for Capital Improvement Bond Program

Report Run Date: 10.01.2019

Project Name	Original Budget	Approved Budget Changes	Current Budget	Current Commitments	Estimate At Completion	Variance	Actuals Approved
2012 Bond							
Franklin HS Modernization	81,585,655	31,899,040 ¹	113,484,695	113,391,196	113,484,695	-	112,333,439
Multiple Sites - Teen Parent-Playgrounds - 4833 - FY19	-	170,000 ²	170,000	160,130	170,000	-	250
Grant HS Modernization	88,336,829	70,457,431 ³	158,794,260	158,103,368	158,794,260	-	150,551,500
Grant - GHS Grant Bowl Improvements - 4919 - FY19	-	250,000 ⁴	250,000	132,970	250,000	-	-
Roosevelt HS Modernization	68,418,695	33,467,919 ⁵	101,886,614	100,254,680	101,886,614	-	98,548,548
Roosevelt - Modulars-relocated and store - 4435 - FY17	-	186,749 ⁶	186,749	186,749	186,749	-	186,749
Faubion Add-Ons - 4918 - DA004 - FY19	-	125,000 ⁷	125,000	118,271	125,000	-	105,023
Faubion Replacement	27,035,537	22,875,014 ⁸	49,910,551	49,703,543	49,910,551	-	49,697,026
Improvement Project 2013	9,467,471	2,495,668 ⁹	11,963,139	11,963,139	11,963,139	-	11,963,139
Improvement Project 2014	13,620,121	4,191,667 ¹⁰	17,811,788	17,811,788	17,811,788	-	17,811,788
Improvement Project 2015	13,521,066	102,076 ¹¹	13,623,142	13,497,438	13,497,438	(125,704)	13,497,438
Improvement Project 2015 - Maplewood	-	1,518,698 ¹²	1,518,698	1,518,698	1,518,698	-	1,518,698
Improvement Project 2015 - SCI	-	2,057,687 ¹³	2,057,687	2,057,686	2,057,686	(1)	2,057,686
Improvement Project 2016	15,274,437	1,386,346 ¹⁴	16,660,783	16,468,882	16,468,977	(191,806)	16,405,180
GROUP 3 (IP 2017)	6,796,707	15,356,629 ¹⁵	22,153,336	21,984,946	22,153,336	-	21,448,143
Improvement Project 2018	9,062,119	(9,062,119) ¹⁶	-	-	-	-	-
Improvement Project 2019	-	- ¹⁷	-	-	-	-	-
Master Planning - Benson HS	191,667	206,975 ¹⁸	398,642	398,642	398,642	-	398,642
Master Planning - Cleveland HS	191,667	(191,667) ¹⁹	-	-	-	-	-
Master Planning - Jefferson HS	191,667	(191,667) ²⁰	-	-	-	-	-
Master Planning - Lincoln HS	191,667	165,427 ²¹	357,094	357,094	357,094	-	357,094
Master Planning - Madison HS	191,667	132,413 ²²	324,080	324,070	324,070	(9)	324,070
Master Planning - Wilson HS	191,667	(191,667) ²³	-	-	-	-	-
Marshall Swing Site - Bond 2012	-	4,070,103 ²⁴	4,070,103	4,070,103	4,070,103	-	4,070,103
Tubman Swing Site - Bond 2012	-	1,164,776 ²⁵	1,164,776	1,164,776	1,164,776	-	1,164,776
Swing Sites & Transportation	9,550,000	(9,550,000) ²⁶	-	-	-	-	-
Educational Specification	-	275,168 ²⁷	275,168	275,168	275,168	-	275,168
Debt Repayment	45,000,000	-	45,000,000	45,000,000	45,000,000	-	45,000,000
2012 Bond Program	93,181,361	(56,391,185) ²⁸	36,790,175	31,343,273	32,635,332	(4,154,844)	25,670,799
	482,000,000	116,976,480	598,976,480	590,286,611	594,504,116	(4,472,364)	573,385,259
Additional Funding Resource (if/When Needed)	-	10,000,000 [*]	10,000,000	-	-	(10,000,000)	-
	482,000,000	126,976,480	608,976,480	590,286,611	594,504,116	(14,472,364)	573,385,259

* In February 2017 OSM was directed to proceed with design and construction of Grant HS under the direction an additional \$10M would be made available to OSM if/when needed.



Budget Update:

2017 Bond							
Benson HS Modernization	202,000,000	(123,297,500)	²⁹ 78,702,500	27,690,402	357,728,000	279,025,500	3,794,640
Kellogg Replacement	45,000,000	14,800,000	³⁰ 59,800,000	52,098,406	59,800,000	-	9,431,948
Lincoln HS Replacement	187,000,000	55,500,000	³¹ 242,500,000	17,364,206	242,500,000	-	9,614,549
Madison HS Modernization	146,000,000	55,502,500	³² 201,502,500	183,826,715	201,502,500	-	23,963,270
	580,000,000	2,505,000	582,505,000	280,979,730	861,530,500	279,025,500	46,804,406
Benson HS Modernization: Pre-Design - Pre-Bond	-	561,725	²³ 561,725	561,725	561,725	-	561,725
Kellogg Replacement: Pre-Design - Pre-Bond	-	385,873	³⁴ 385,873	385,873	385,873	-	385,873
Lincoln HS Modernization: Pre-Design - Pre-Bond	-	378,557	³⁵ 378,557	378,557	378,557	-	378,557
Madison HS Modernization: Pre-Design - Pre-Bond	-	274,297	³⁶ 274,297	274,297	274,297	-	274,297
Cleveland HS Modernization-Pre-Design - Pre-Bond - 4964 - FY19	-	128,500	³⁷ 128,500	128,400	128,500	-	-
Jefferson HS Modernization-Pre-Design - Pre-Bond - 4965 - FY19	-	128,500	³⁸ 128,500	128,000	128,500	-	-
Wilson HS Modernization-Pre-Design - Pre-Bond - 4966 - FY19	-	128,500	³⁹ 128,500	128,400	128,500	-	-
2017 Bond Program: Pre-Design - Pre-Bond	-	81,323	⁴⁰ 81,323	81,323	81,323	-	81,323
2017 Bond Program	210,000,000	(87,665,373)	⁴¹ 122,334,627	31,130,496	100,089,589	(22,245,038)	12,518,924
	210,000,000	(85,598,098)	124,401,902	33,197,071	102,156,864	(22,245,038)	14,200,699
Chapman - Re-Roof and Fire Sprinkler System Installation	-	2,842,000	⁴² 2,842,000	574,266	2,842,000	-	365,013
GROUP 2 - Fire Alarm / Sprinkler	-	8,533,136	⁴³ 8,533,136	4,125,881	8,533,136	-	1,908,939
GROUP 4 - ASBESTOS	-	3,033,661	⁴⁴ 3,033,661	1,486,081	3,033,661	-	1,401,120
Harrison Park - Copy Room-Abate Asbestos Tile - 4664 - FY18	-	10,185	⁴⁵ 10,185	10,185	10,185	-	10,185
Harrison Park - K Classrooms-Abate Asbestos from floor tiles	-	24,009	⁴⁶ 24,009	24,009	24,009	-	24,009
Hayhurst - SRGP-Bond - 5028 - FY19	-	4,423,500	⁴⁷ 4,423,500	3,766,662	4,423,500	-	1,751,250
Hosford - Wood Shop Floor-Asbestos - 4573 - FY18	-	41,523	⁴⁸ 41,523	41,523	41,523	-	41,523
Jackson - Health & Safety Improvements-Bond - 5030 - FY19	-	6,521,000	⁴⁹ 6,521,000	5,907,602	6,521,000	-	2,856,293
Jefferson - Camera-Pull Stations - 4528 - FY17	-	30,859	⁵⁰ 30,859	30,859	30,859	-	30,859
Jefferson - Fire Sprinkler Upgrades-Bond - 5053 - FY19	-	1,147,966	⁵¹ 1,147,966	1,118,416	1,147,966	-	976,361
Lee - Roof Repair - 4497 - FY18	-	97,000	⁵² 97,000	97,000	97,000	-	97,000
Lent - Radon Mitigation - 4344 - FY17	-	59,512	⁵³ 59,512	59,512	59,512	-	59,512
Multi-2018-4675-Bond-Security-PKG1 FY18-19	-	3,062,749	⁵⁴ 3,062,749	1,805,678	3,062,749	-	247,356
Multi-2018-5025-Bond-Security-PKG2-FY19	-	2,962,599	⁵⁵ 2,962,599	1,841,526	2,962,599	-	97,696
Multi-2018-5026-Bond-Security-PKG3-FY19	-	2,962,600	⁵⁶ 2,962,600	26,152	2,962,600	-	1,862
Multiple Site - Lead Paint Remediation	-	-	-	-	-	-	-
Multiple Sites - 2018-2019 Middle School Conversions - 4586-FY18	-	32,540,735	⁵⁷ 32,540,735	32,003,657	32,540,735	-	31,798,847
Multiple Sites - Asbestos Bond Projects-2018-19 - 4923 - FY19	-	1,400,000	⁵⁸ 1,400,000	1,380,619	1,400,000	-	1,074,116
Multiple Sites - Asbestos Bond Projects-2019-20 - 4924 - FY20	-	-	-	-	-	-	-
Multiple Sites - Asbestos Bond Projects-2020-21 - 4925 - FY21	-	-	-	-	-	-	-
Multiple Sites - Day CPM Management Services - 4610 - FY18	-	1,977,243	⁵⁹ 1,977,243	1,975,804	1,977,243	-	1,404,237
Multiple Sites - Fire Alarm Equipment Purchase - FY15/16/17/18 - X0114	-	507,151	⁶⁰ 507,151	383,606	507,151	-	383,606
Multiple Sites - Floor Replacement-Bond Compensible - 4565 - FY18	-	124,841	⁶¹ 124,841	124,841	124,841	-	124,841
Multiple Sites - Health & Safety Group 1 Design - 5153 - FY20	-	919,568	⁶² 919,568	780,971	919,568	-	-
Multiple Sites - Health & Safety Group 2 Design - 5154 - FY20	-	1,137,400	⁶³ 1,137,400	969,000	1,137,400	-	-
Multiple Sites - Lead in Water Repairs - 4517 - FY17	-	7,129,460	⁶⁴ 7,129,460	2,471,633	7,129,460	-	1,980,069
Multiple Sites - Lead Paint Abatement - BOND	-	10,050,000	⁶⁵ 10,050,000	44,303	10,050,000	-	27,268
Multiple Sites - Lead Paint Abatement - Emergency Declaration	-	1,273,500	⁶⁶ 1,273,500	1,273,500	1,273,500	-	1,273,500
Multiple Sites - Lead Paint Abatement - Fund 423 - 4493 - FY17	-	577,003	⁶⁷ 577,003	577,003	577,003	-	577,003
Multiple Sites - Radon Mitigation - 4609 - FY18	-	113,354	⁶⁸ 113,354	113,354	113,354	-	113,354
Rigler - Health & Safety Improvements-Bond - 5029 - FY19	-	8,158,000	⁶⁹ 8,158,000	7,498,310	8,158,000	-	4,924,751
Sitton - Health & Safety Improvements-Bond - 5027 - FY19	-	7,433,000	⁷⁰ 7,433,000	6,788,924	7,433,000	-	6,306,957
Tubman - Roof Repairs - 4584 - OSM - FY18	-	11,740	⁷¹ 11,740	9,980	11,740	-	9,980
Woodstock - Hallway-Abate and replace floor tiles - 4738 - FY18	-	8,614	⁷² 8,614	8,614	8,614	-	8,614
	790,000,000	26,020,810	816,020,810	391,496,272	1,072,801,272	256,780,462	120,881,227
	1,272,000,000	142,997,291	1,414,997,290	981,782,883	1,667,305,388	252,308,098	694,266,485

*** Totals exclude additional \$10M for 2012 bond (footnoted above)



Budget Update:

2012 Program Costs Summary

10.01.2019

	Original Budget	Approved Budget Changes	Current Budget	Estimate At Completion	Forecasted Over/(Under)	Actuals Approved
Bond Management	15,117,563	11,626,560 ¹	26,744,123	21,971,358	(4,772,765)	21,260,780
Bond Issuance Costs	3,000,000	(921,346) ²	2,078,654	2,056,501	(22,153)	2,067,450
PBOT IGA	5,000,000	-	5,000,000	5,000,000	-	-
OCIP	-	2,857,473 ³	2,857,473	2,857,473	-	2,342,568
Escalation	45,000,000	(45,000,000) ⁴	-	-	-	-
Fund 424	-	0 ⁵	-	-	-	-
Bond Premium	-	- ⁶	-	-	-	-
Contingency - QSM	5,063,798	(4,953,872) ⁷	109,926	750,000	640,074	-
Contingency - BOE Reserves	20,000,000	(20,000,000) ⁸	-	-	-	-
Additional Criteria Financing (FHS/RHS)	-	- ⁹	-	-	-	-
Future Interest Earnings	-	-	-	-	-	-
	93,181,361	(56,391,185)	36,790,175	32,635,332	(4,154,844)	25,670,799



Budget Update:

2017 Program Costs Summary

10.01.2019

	Original Budget	Approved Budget Changes	Current Budget	Estimate At Completion	Variance	Actuals Approved
Bond Management	40,000,000	11,920,110 ¹	51,920,110	52,434,825	514,715	7,470,034
Bond Issuance Costs	-	2,159,753 ²	2,159,753	5,000,000	2,840,247	2,159,753
OCIP	-	3,000,000 ³	3,000,000	5,000,000	2,000,000	2,889,137
Escalation	-	-	-	-	-	-
Contingency - OSM	20,000,000	(2,427,479) ⁴	17,572,521	17,572,521	-	-
Bond Premium	-	- ⁵	-	-	-	-
Corporate Receipts Tax (SSA)			-	4,400,000	4,400,000	
Future Interest Earnings				(32,000,000)	(32,000,000)	
	60,000,000	14,652,384	74,652,384	52,407,346	(22,245,038)	12,518,924
ACCESSIBILITY - UNALLOCATED BUDGET	10,000,000	(9,558,440) ⁶	441,560	441,560	-	-
ASBESTOS - UNALLOCATED BUDGET	12,000,000	(6,686,740) ⁷	5,313,260	5,313,260	-	-
FIRE ALARM/SPRINKLER - UNALLOCATED BUDGET	25,849,990	(16,123,409) ⁸	9,726,581	9,726,581	-	-
LEAD PAINT - UNALLOCATED BUDGET	16,623,936	(12,833,349) ⁹	3,790,587	3,790,587	-	-
RADON - UNALLOCATED BUDGET	1,126,125	(261,236) ¹⁰	864,889	864,889	-	-
ROOFS - UNALLOCATED BUDGET	50,907,949	(46,264,915) ¹¹	4,643,034	4,643,034	-	-
SECURITY - UNALLOCATED BUDGET	5,000,000	(5,000,000) ¹²	-	-	-	-
WATER FIXTURES/PIPES - UNALLOCATED BUDGET	28,492,000	(8,867,447) ¹³	19,624,553	19,624,553	-	-
OSCIM GRANT - UNALLOCATED BUDGET	-	3,277,779 ¹⁴	3,277,779	3,277,779	-	-
	150,000,000	(102,317,757)	47,682,243	47,682,243	-	-
	210,000,000	(87,665,373)	122,334,627	100,089,589	(22,245,038)	12,518,924



Balanced Scorecard - Equity

Narrative Comments:

1. Overall OSM is tracking a cumulative 17.65%, down .26% since last quarter for consultants and contractors together. Current breakdown by certification type is as follows:

	Cumulative	Previous 12 Months
MBE:	5.71%	8.99%
WBE:	8.52%	6.62%
SDVBE:	<.01%	<.01%
ESB:	2.47%	3.69%
N-C:	0.96%	0.34%

N-C = Non-Certified (counted for credit from a Certified Business that "graduated" out or did not reapply).

2. OSM continues to exceed the 20% apprenticeable trade hours goal (currently 24%, same as last quarter).

3. OSM met all student engagement goals in 2019. OSM is in process of tabulating all summer CRIE's and internships for 2019.

Color Key

	Good
	Concerns
	Difficulty

Equity Perspective

Strategic Obj.

	A
	B
	C
	Average

Active Projects

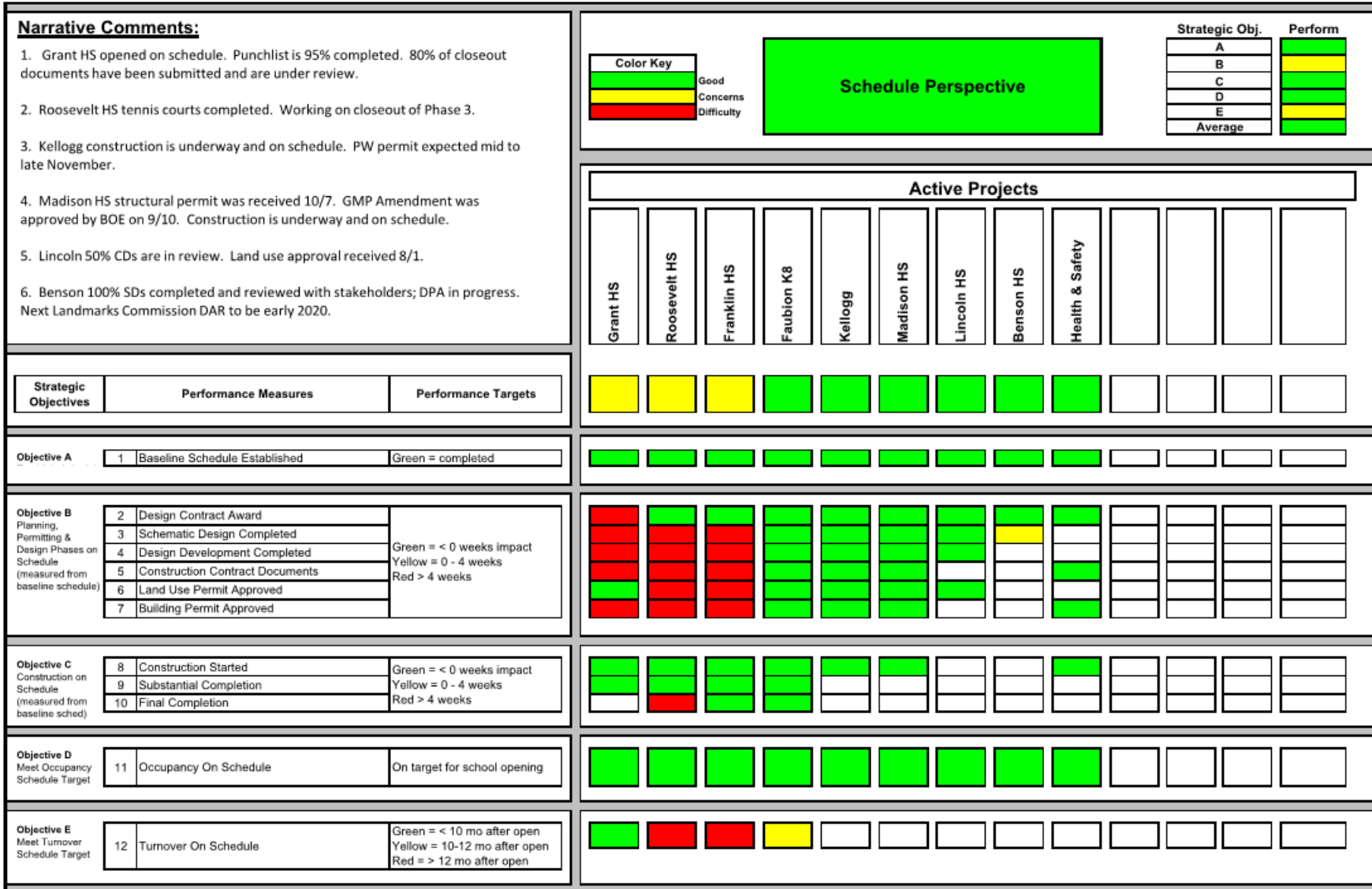
Grant HS	Roosevelt HS	Franklin HS	Faubion K8	Kellogg	Madison HS	Lincoln HS	Benson HS	Health & Safety				

Strategic Objectives	Performance Measures	Performance Targets
Objective A Meets Aspirational Certified	1 Consultants - % of payments made to Certified owned	Green: Certified >18% Yellow: Certified >10% Red: Certified <10%
	2 Contractors - % of payments made to Certified owned	
	3 Project Overall - % of payments made to Certified owned	
Objective B apprenticeable trade participation	4 Contractors % of labor hours/apprenticeable trade	Green: participation >20% Yellow: participation >10% Red: participation <10%
Objective C Meets student participation	5 Tier 1 - Group Activities EG: career fairs, guest speakers	Green: students > 500 Yellow: students > 100 Red: students < 100
	6 Tier 2 - 1-on-1, Short-Term Activities EG: job shadows, mock interviews	Green: students > 50 Yellow: students > 20 Red: students < 20
	7 Tier 3 - 1-on-1, Long-Term Activities EG: internships	Green: students > 10 Yellow: students > 5 Red: students < 5

	2013	2014	2015	2016	2017	2018	2019	2020

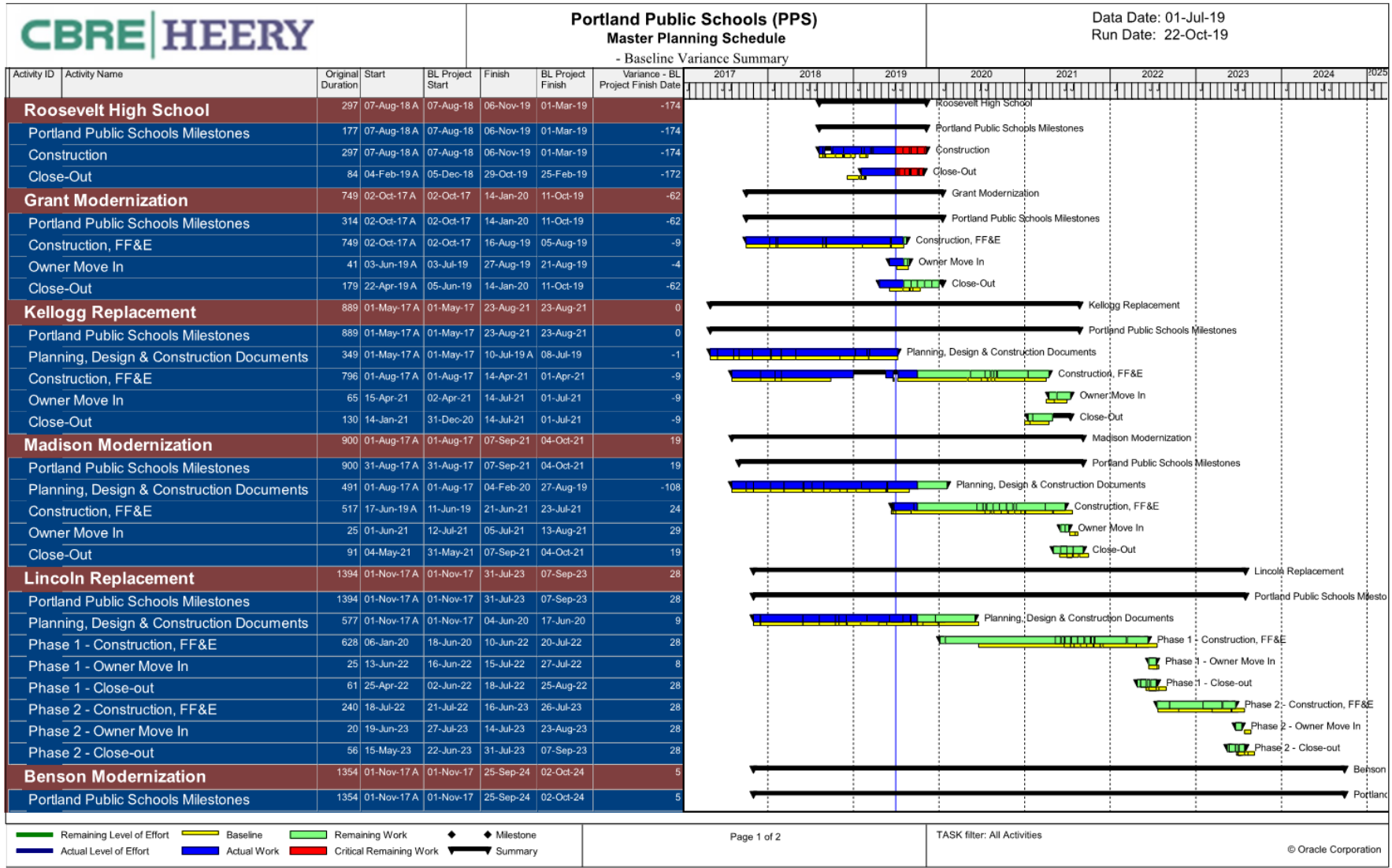


Balanced Scorecard - Schedule



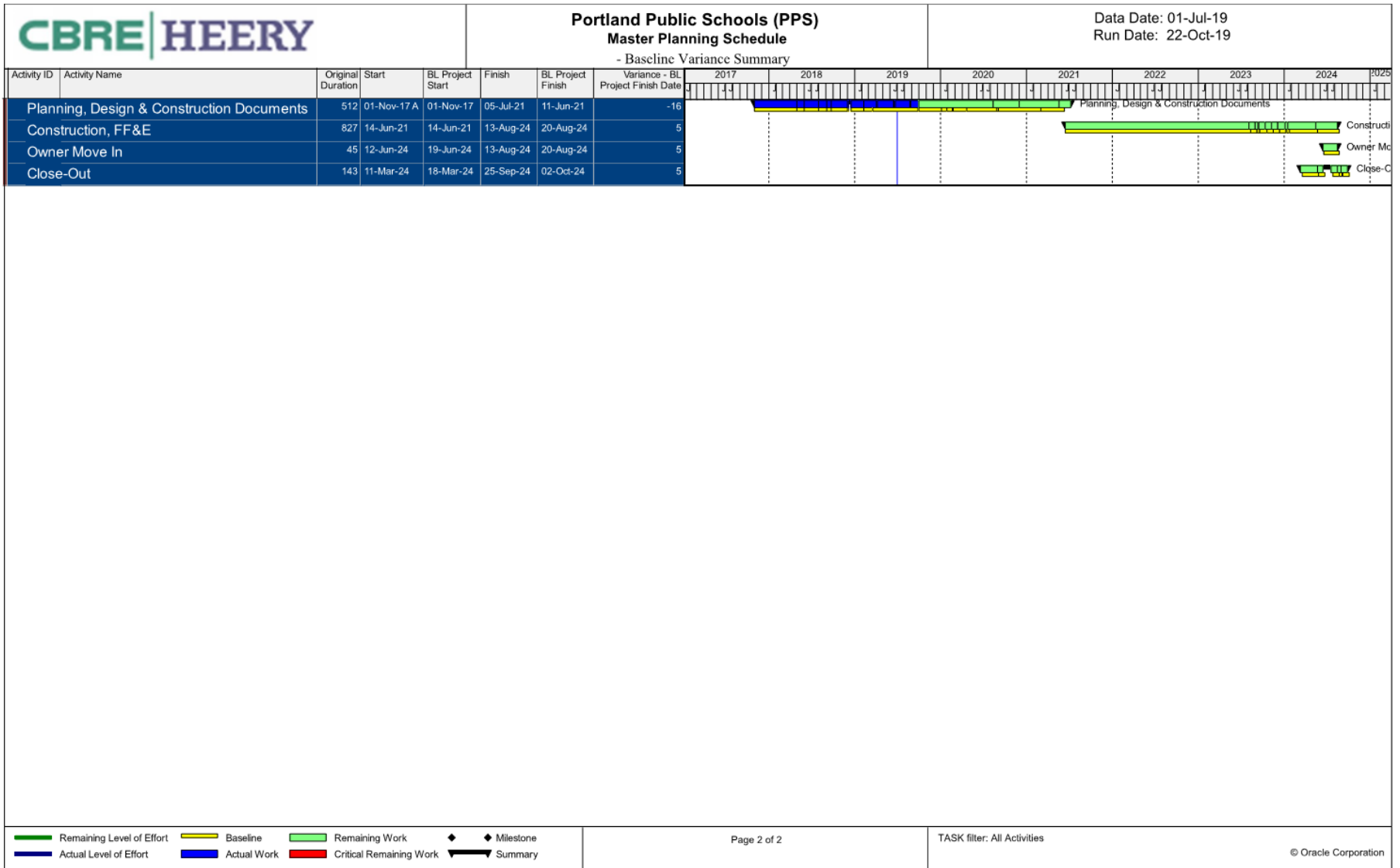


Schedule Updates – Modernization Projects





Schedule Updates – Modernization Projects





Schedule Updates – Health & Safety Projects

CBRE HEERY		Portland Public Schools (PPS) Master Planning Schedule - Health and Safety Asb/Fire/Lead/ Water		Data Date: 01-Jul-19 Run Date: 22-Oct-19																																																
Activity ID	Activity Name	Original Duration	Start	Finish	2018												2019												2020												2021											
					Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Asbestos Remediation																																																				
Roofing Replacement																																																				
Fire Alarm																																																				
Security Upgrades																																																				
Water Program																																																				

█ Remaining Level of Effort
 █ Primary Baseline
 █ Remaining Work
 ◆ Milestone
█ Actual Level of Effort
 █ Actual Work
 █ Critical Remaining Work
 ▼ Summary



Accomplishments

- Bond performance audit – Ph 2 report completed
 - Year 1, Ph 2 – final report completed
 - Year 2 – kick-off completed
- Updated PMP draft completed and under review by OSM Management
- SOP Updates process rolled out and underway

Next Steps

- Turnover and financial closeout of 2012 Bond projects
- Additional staffing
 - CM for Security projects
 - Benson staffing under review
- Ensure updated eBuilder project cost forecasts

Challenges & Opportunities

- Staffing
 - Director of Construction
 - eBuilder Administrator
- Market conditions – subcontractor attitudes towards work and pricing
- Timely completion and turnover of projects
- Corporate Receipts Tax / SSA: \$4.4M estimated total program cost



Special Presentation: Lincoln



Special Presentation: Benson



Project Updates



Accomplishments

- HVAC System Commissioning Completed
- Punch-List Work Completed
- Tennis Courts and Site Work Completed
- Landscape Work Completed

Next Steps

- Finalize Outstanding Change Orders
- Complete Project Close Out
- Allocate Remaining Project Funds to Window Project
- A/E Design Contract for Window Project
- Teen Parent Play Area Project / RFP out for bids
- Phase IV Strategic Plan Project

Challenges & Opportunities

- Contractors lack of detailed back up documentation for large change orders holding up close out



Accomplishments

- School opened on-schedule on Aug. 28th.
 - Students population is 1875.
- TCO was achieved on July 29th.
- Certificate of Occupancy was received on Aug. 27th.
- We're down to 43 remaining punchlist items.
- There are only 66 open GMPCA's to negotiate.
- 94% of the close-out submittals have been received.
- The final audit is underway.

Challenges

- Paging/bell system issues.
- DDC HVAC controls programming issues.
- Overruns in GR's and GC's.

Next Steps

- Complete the commissioning process.
- Complete the punchlist and warranty items.
- Financially close-out the project.
- Officially turn-over the project to PPS in eBuilder.
- Complete the final audit and submit the report.
- The Estimate at Completion is \$158.8 M.

Safety Update

- 12 recordable incidents and 0 reportables.
- 688,545 total manhours.
- Our final incident Rate is 3.49.



Accomplishments

- Projects Completing Construction**
 - **Roofs - 3 Full-Scale Projects**
 - **Seismic - 1 Full Interior Seismic Retrofit**
 - **ADA - 2 Elevators and Additional ADA Work**
 - **Fire / Life Safety**
 - **7 Fire Alarm Upgrades Completing**
 - **1 Sprinkler Upgrade Completed**
 - **Asbestos - 6 Large-Scale Projects Completed**
 - **Security Upgrades Group 1: 26 schools**
 - **Security Upgrades Group 2: 31 schools**
 - **Lead Water**
 - **Pilot Project – 6 schools Completed**
 - **DWS repairs – 200 fixtures**
 - **Lead Paint Stabilization - Ongoing**

Next Steps

- Contract Execution for Group 3 Security projects – 30 schools**
- Design for Summer 2020 projects (5 Roofing / ADA Projects)**
- Fire / Life Safety**
 - **Fire Alarm Upgrades Design On Going - 18 schools**
- IDIQ for Lead Paint Stabilization – Re-Bid**
- Hiring additional PPS Painters for Lead Paint work**

Challenges & Opportunities

- Termination of Fernwood contractor**
 - Mediation on-going**
- Contractor availability / Escalation of construction costs**
- Communication for summer 2020 project transition started**
- Stakeholder engagement for 2020 projects started**



Kellogg MS Replacement



Accomplishments

- Contractor has begun and is proceeding with major construction activities, including the installation of foundations and tilt walls
- ODOT issued approval for School Speed Zone on Powell at 69th street crossing

Next Steps

- Tilt concrete walls will be completed and erected at gym and performing arts wing
- Roof trusses will arrive to allow the gym structure to be enclosed
- Steel will arrive at site to start framing for commons, with 3-story learning suites to begin toward the end of the year

Challenges & Opportunities

- Later start of construction in June/July following 2-month delay caused by revised music/performing arts wing; OSM team has worked with contractor to provide opportunities for their crew to work overtime to stay on schedule ahead of wet weather
- Public works permitting is running about a month behind schedule due to combined ODOT & PBOT coordination on Powell; permitting is at 90% review phase, all comments have been responded to, now waiting for final agency review and approval; City has installed water main connection, allowing contractor to proceed with on-site infrastructure work
- Planning for opening of new school would benefit from selection of KMS planning principal as soon as possible/practical; with anticipated hiring of planning principal in July, 2020, OSM team has prepared draft budget and planning outline for PPS leadership to use as a starting template in anticipation of KMS opening for students in Fall, 2021



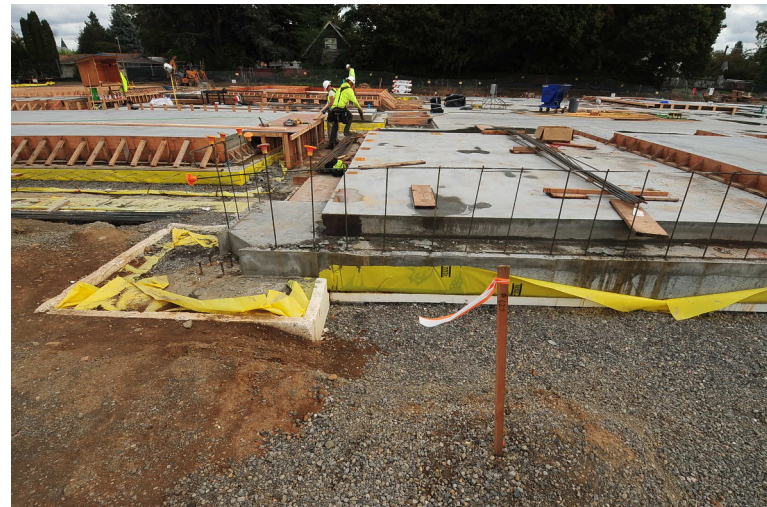
Kellogg MS Replacement



October 2019



Kellogg MS Replacement





Kellogg MS Replacement





Accomplishments

- Gross building demo and abatement nearly complete
- Phase II structural permit received
- Phase III building permit submitted
- GMP approved by BOE
- Steel shop drawings nearly complete

Next Steps

- Foundations in new construction areas
- Design validation with stakeholders
- Submittals and shop drawings

Challenges & Opportunities

- Drywell decommissioning
- Tieback conflicts / soil conditions
- Pursuing several VE options \$200-500k

Safety

- 0 recordable incidents and 0 reportables.
- 70,662 manhours to date. Incident Rate is 0.0.
- Recent Incidents:
 - None



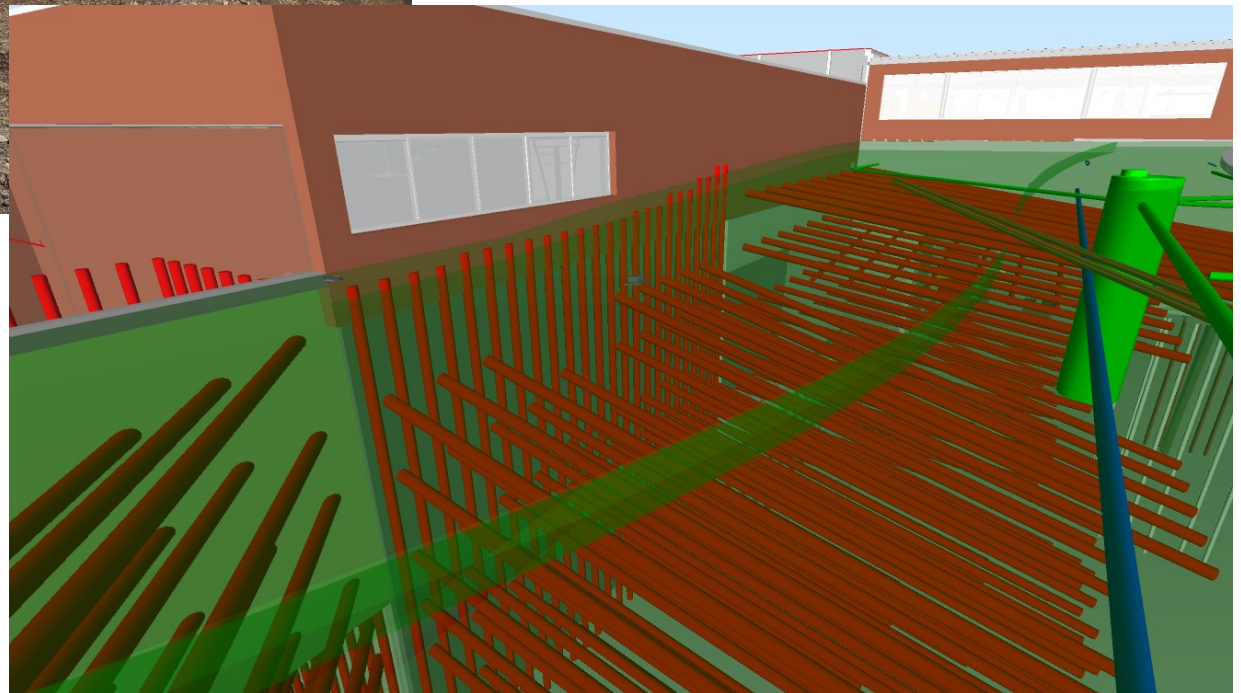
Madison HS Modernization



October 2019



Madison HS Modernization





Madison HS Modernization



October 2019



Madison HS Modernization





Accomplishments

- Land Use approved by Portland Design Commission
- 50% CD milestone completed
- Project is under budget at 50% CD Estimate
- Permit Package 1 submitted for review with BDS
- Trade partners selected for Mechanical, Plumbing, Electrical, Drywall & Stud Framing
- First bid package for footings and foundations issued

Next Steps

- Construction Contract Amendment for Early Work starting in January 2020
- Completion of Construction Documents scheduled for December 13th, 2019
- Submission of 60% Public Works design documents.
- Development of GMP proposal

Challenges & Opportunities

- Continued site due diligence testing for existing utility locations and soils conditions.
- Video inspection of Tanner Creek drainage pipe determined the facility is in good condition.
- Starting community stakeholder engagement regarding upcoming construction activities.
- Potential partnerships with PSU and the MAC are no longer active.



Accomplishments

- CMGC Contract Approval
- Stakeholder Review of 100% SD Documents complete
- BOE Resolution approval for BHS and MPG
- VE Summit and continued budget revisions. Path to Budget for SD complete
- Historic Landmarks Commission (HLC) DAR #1
- Completed GC procurement plan for BHS, MPG, Swing Sites
- Summer 2019 investigation complete
- Completed DAG #1 for MPG
- Schematic Design Open House & Student DAG Grant construction tour
- Benson Tech DAG engagement & project updates
- Steering Committee approval for auxiliary shop building at Marshall

Next Steps

- Complete investigation work at BHS
- Continue discussions with PPR regarding south driveway/Buckman field connection
- Complete DAR #2 with the HLC. Submit for HLC Design Review.
- 50% DD Package for BHS
- SD and DD Packages complete for Swing Sites
- RFQ process for selection of the GC at Marshall
- Obtain approval and implement PPS staffing plan
- Stakeholder and DAG engagement for MPG
- FF&E Scope Development
- CTE equipment planning & consolidation

Challenges & Opportunities

- Compressed timing of swing site build out at Marshall & move-in
- Coordination of work needed in 2020 with De La Salle HS at Kenton
- Early co-location on site to advance knowledge of the site, and be efficient in the design development process
- Continue student engagement
- Developing scope of work for improvements required around Buckman Field
- Opportunity to engage Alumni and community partners in the design process / Planning and messaging for relocation to swing sites for 3 year construction period



BAC Discussion

Questions

Next Board Presentation

Date: 11/21/19, School Improvement Bond Subcommittee

Next BAC Meeting

Date: January 2020

Place: TBD